



Alan Sher

Role: General Manager, Financial Planner and AFSL Responsible Manager

Experience: 19 years experience in Financial Planning

Qualifications: Certified Financial Planner, Masters of Financial Planning, Diploma of Financial Planning, Bachelor of Social Science (Honours), SMSF, RG146



Dayne Lytras

Role: Financial Planner

Experience: 18 years experience in Financial Planning

Qualifications: Certified Financial Planner, Diploma of Financial Planning, Bachelor of Business, RG146



Ian Lioubachevskii

Role: Financial Planner

Experience: 10 years experience in Financial Services

Qualifications: Diploma of Financial Planning, Advanced Diploma of Financial Planning, Bachelor of Commerce and Administration, Certified Financial Planner (in progress), RG146



Prudence Tyler

Role: Team Leader, Operations and AFSL Responsible Manager

Experience: 7 years experience in Financial Planning

Qualifications: Bachelor of Commerce (Financial Planning & Accounting), RG146



Sarah Williams

Role: Financial Planner, Paraplanner and Digital Advice Co-ordinator

Experience: 6 years experience in Financial Planning

Qualifications: Bachelor of Commerce (Financial Planning & Accounting), SMSF, RG146



Linda Cook

Role: Paraplanner

Experience: 10 years experience in Superannuation and Administration and 2 years in Financial Planning

Qualifications: Diploma of Superannuation, Diploma of Financial Planning, Securities and Managed Investments, Bachelor of Business (Financial Planning) (in progress), RG146



William Cruice

Role: Client Services Officer

Experience: 3 years experience in Superannuation and Administration and 1 year in Financial Planning

Qualifications: Diploma of Financial Planning, Securities and Managed Investments, Bachelor of Commerce (Finance) (in progress), RG146